

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re: Q'Max America, Inc., et al¹ Debtors.	§ § § § §	Chapter 7 Case No. 20-60030-CML Jointly Administered
---	-----------------------	---

**ORDER GRANTING TRUSTEE'S MOTION PURSUANT TO BANKRUPTCY RULE
9019 FOR ENTRY OF AN ORDER APPROVING COMPROMISE AND SETTLEMENT
WITH RSM US LLP**

(Relates to Doc. No. _____)

CAME FOR CONSIDERATION on the *Motion Pursuant to Bankruptcy Rule 9019 for Entry of an Order Approving Compromise and Settlement with RSM US LLP*, filed by Trustee.² After considering the Motion, all responses thereto, the arguments of counsel and the evidence presented, if any, the Court is of the opinion and finds that: (i) notice of the Motion was in all respects adequate and proper; (ii) the Motion has merit, meets the standard set forth in *Protective Committee's for Independent Stockholders of TMT Trailer Ferry, Inc. v. Anderson*,³ and (iii) the proposed compromise between Trustee and RSM, as recited in the Motion and as set forth herein, should in all things be approved. Accordingly, it is hereby:

ORDERED the Motion is Granted in its entirety; it is further

ORDERED the Settlement Agreement attached as Exhibit A to the Motion is Approved, and the terms thereof shall be binding upon the Trustee and RSM; it is further

ORDERED the Court shall retain jurisdiction as to the enforcement of this Order.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers are: Q'Max America Inc. (2319) and Anchor Drilling Fluids USA, LLC (5395).

² Defined terms utilized herein shall have the same meaning ascribed to them in the Motion.

³ 390 U.S. 414 (1967).

SIGNED this _____ day of _____, 2022.

**Christopher M. Lopez,
United States Bankruptcy Judge**